Socioeconomic Status and Subjective Social Status are Associated with Physical and Pulmonary Function in Older Taiwanese Adults

Sarinnapha Vasunilashorn

Office of Population Research, Princeton University

Corresponding Author:

Sarinnapha Vasunilashorn, Office of Population Research, Princeton University, Princeton, NJ 08544, USA. Email: svasunil@princeton.edu

ABSTRACT

It is well documented that socioeconomic inequalities have a substantial impact on health outcomes, including functional disability. Although a handful of studies have reported on the functional consequences of socioeconomic status (SES), few have examined both self-reported and performance-based measures of functioning. This study uses the Social Environment and Biomarkers of Aging Study to investigate the relationships among objective SES and subjective social status with self-reported and performance-based measures of physical and pulmonary function in Taiwanese older adults. I find that objective and subjective measures of SES are associated with self-reported and performance-based lower limb function, as well as pulmonary function. This underscores the importance of both subjective social status and objective measures of SES in determining perceptions of and observed ability to complete mobility tasks and lung function performance.

Key words: socioeconomic status, social status, functional limitations, mobility, pulmonary function

INTRODUCTION

It is well documented that socioeconomic inequalities have a substantial impact on health outcomes. Educational attainment and income, two of the most commonly used indicators of socioeconomic status (SES) have been associated with functional disability, morbidity, and mortality (Antonovsky, 1967; Avendano et al., 2006; Guralnik, Fried, Salive, 1996; Illsley & Baker, 1991). Given the differences in functional limitations by SES among older adults (Guralnik et al., 1993; Melzer et al., 2001), studying the relationships between other indicators of SES, including subjective measures of social status, and performance-based physical function and pulmonary function, which has been linked to physical function, represents an important area for further investigations of health disparities linked to socioeconomic differences. Additionally, understanding how social inequalities contribute to physical function is important given that functional status is an important aspect of living independently in the community and has been associated with a wide range of health outcomes (Kane & Kane, 1981; Wilson & Cleary, 1995), including chronic health conditions (Guralnik et al., 1989) and mortality at older ages (Ford et al., 1990). Physical function has oftentimes been considered an indicator of general health, healthy aging, and a determinant of quality of life among older populations (Jylhä et al., 2001; Osberg et al., 1987).

DESCRIPTION OF THE PROBLEM

Objective performance-based measures of mobility loss provide a more valid assessment of functional ability than self-report measures, especially for older adults who may have an inaccurate perception of their mobility capabilities (Simonsick et al., 2008). Models of the disability process illustrate such important distinctions in the functional domains incorporated into the theoretical pathway from disease to disability (Institute of Medicine, 1991; Nagi, 1976; Verbrugge & Jette, 1994). These models view the disablement process as a sequence of steps in which disease leads to impairments (dysfunctions or structural abnormalities in body systems), which lead to functional limitations (limited ability to perform basic cognitive and physical tasks), and in turn result in disability (further restriction or inability to perform social roles or desired activity within a given environment).

Measures used to investigate disparities in physical function have typically relied on selfreported ability to perform a given task. Self-reports of functioning (e.g., ability to perform activities of daily living) underscore a severe disability, which is typically the final outcome of a progressive disablement process (Ferrucci et al., 1996). In contrast, performance-based measures of lower extremity function are often a precursor to a more severe form of disability and can be considered a "vital sign" sign of physical function (Studentski et al., 2003), thereby enabling researchers and clinicians to monitor and quantify functional limitations prior to disability (Vasunilashorn et al., 2009). While a handful of studies have examined the reported consequences of SES measures in different populations (Bassuk, Berkman, Amick, 2002; Fried & Guralnik, 1997; Guralnik et al., 1993; Hu et al., 2005; Knesebeck et al., 2003; Snowdon et al., 1989; Stuck et al., 1999), most studies have examined either self-reported (Berkman et al., 1993; Huisman, Kunst, Mackenbach, 2003; Kington & Smith, 1997; Melzer et al., 2001; Smith & Kington, 1997) or performance-based measures of functioning (Berkmann & Gurland, 1998; Coppin et al., 2006). Hence, little is known about how subjective and objective measures of SES relate to self-reported and performance-based measures of physical and pulmonary function, which has been associated with mortality and physical function (Cook et al., 1991, 1995; Schunemann et al., 2000).

PURPOSE

The primary goal of this study is to estimate the association between SES and physical and pulmonary function in late life. The Social Environment and Biomarkers of Aging Study (SEBAS) is an appropriate dataset for this analysis because it collects various measures of SES and physical function in a modest sample (about 1000) of older Taiwanese adults. One subjective and two objective measures of SES are used: the MacArthur Subjective Social Status scale, household income, and years of education obtained (respectively). Both self-reported (activities of daily living and other mobility tasks) and performance-based measures of physical function (grip strength, 3m walk, and chair stands) are examined, in addition to a performance test of lung function (peak expiratory flow).

METHODS

Sample

The data are from the Social Environment and Biomarkers of Aging Study (SEBAS). SEBAS includes a random subsample of participants from the Survey of Health and Living Status of the Near Elderly and Elderly in Taiwan, a nationally representative survey of older Taiwanese adults (including institutionalized individuals) that began in 1989. Participants age 71 and older in 2000 are oversampled relative to the near-elderly (age 54-70), and urban areas are over-sampled compared to rural areas. All protocols have been approved by the Institutional Review Boards at Princeton University, Georgetown University, and the Bureau of Health Promotion, Department of Health, Taiwan. Among the participants aged 54 and older selected for SEBAS, 1497 (92% of the survivors) were interviewed in 2000, and 1,023 had a physical examination (68% of individuals interviewed). Participants who did participate in the physical examination are more likely to be younger than age 70 compared to those who did not participate. Participants did not, however, differ significantly from non-participants on measures of SES, sex distribution, or average score of self-reported health. These findings indicate that, after controlling for age, estimates using the measures obtained from the physical exam are unlikely to be highly biased (Goldman et al., 2003).

A second round of SEBAS, fielded in 2006, includes interviews and a medical exam for participants who had a physical exam in SEBAS 2000. Among survivors, the participation rate for this second exam was 76%. The analysis in this paper is based on physical and pulmonary function measures collected in 2006. Additional information about SEBAs has been previously published (Chang et al., 2007; Glei et al., 2011).

Measures

SES Variables

Subjective Social Status.— During the interview, the MacArthur Scale of Subjective Social Status is shown to the participants; this illustration of a ladder with 10 rungs is described as follows: "Think of this ladder as representing where people stand in our society. At the top of the ladder are the people who are the best off, those who have the most money, most education, and best jobs. At the bottom are the people who are the worst off, those who have the least money, least education, and worse jobs or no job." Participants are asked to mark the rung that best represents where they believe they stand on the ladder (Adler et al., 2000). A dichotomous variable for high and low levels of social position is based on the sample median, so that scores of 1-4 are considered low compared to high ladder scores of 5-10.

Objective Socioeconomic Status.— Education is measured by the number of years of education obtained by the respondent. Income is quantified as the respondents' and spouses' combined income. Education and income are dichotomized into high and low groups based on the medians of the distribution because about 50% of participants had 0-6 years of education. Low levels of household income included individuals with <270,000 New Taiwanese [NT] \$; 1 US \$ \approx 34 NT \$).

Physical Function variables

Self-reported measures

Participants are asked to self-report any difficulty independently completing six activities of daily living (ADLs) and nine additional indicators of physical function. The ADLs include: bathing; dressing and undressing; eating; getting out of bed, standing up, or sitting in a chair; moving around the house; and using the toilet. The nine indicators of physical function include: standing continuously for 15 minutes; standing continuous for 2 hours; squatting; raising both hands over head; grasping or turning objects with fingers; lifting or carrying item(s) weighing 11-12 kgs; running 20-30 meters; walking 200-300 meters; and walking up two or three flights of stairs. For each of the six ADLs and nine mobility tasks, participants are asked if they had no difficulty, some difficulty, great difficulty, or are unable to do the activity. I create two dichotomous variables indicating (1) inability to perform at least one of six ADLs and (2) inability to perform at least one of nine mobility tasks. Among individuals able to perform all six ADLs, an ADL limitation score is created. Additionally, among participants who report being able to perform all nine mobility tasks, a mobility limitation score is created. The ADL

limitation and mobility limitation scores are calculated by summing the values (0=no difficulty, 1=some difficulty, 2=great difficulty) across the six activities for the ADL limitations score (possible range 0-12; 12 indicating the highest degree of limitations) and the nine mobility tasks for the mobility limitation score (possible range 0-18; 18 indicating the highest degree of limitations).

Performance-based measures

In the 2006 round, interviewers carried out the following tests of physical function: timed walk, timed chair stands, and grip strength. Respondents are asked to walk 3m at their usual walking speed. Due to space limitations, 10 respondents walked less than 3m. For these individuals, who walked between 2 and 2.5 m, the time is scaled up proportionally. Participants are able to use assistive devices, if required. As reported in the literature, the fastest 3m walking speed from the two trials is used (Cornman et al., 2010; Guralnik et al., 2000; Rivera et al., 2008). The Pearson correlation between the two walks is .99.

For the chair stand test, participants are asked to keep their arms folded across their chest while standing up and down from a hard seated, armless chair. The back of the chair was placed against the wall and the participants are asked to complete five chair stands as quickly as possible. Participants are timed from the starting seated position to the standing position at the end of the fifth stand. Since chair heights differed from home to home, chair stand test findings are adjusted to account for this variation in chair height (for details, see Cornman et al., 2010). Participants are classified as unable to complete the chair stand test if they could not complete the five stands, were wheelchair bound, and if the participant or the interviewer felt it was unsafe to attempt. Among those able to complete the chair stand test, chair stand speed (stand/sec) is calculated as the number of chair stands (5) divided by completion time (adjusted for chair height).

Grip strength is measured using a North CoastTM hydraulic hand dynamometer (NC70142). Measurements are taken three times for each hand while the participant is in a seated position with the elbow flexed at 90°. Participants are encouraged to exhibit the strongest possible force, and the highest value among the six trials is used in our analysis. Participants are classified as unable to complete the handgrip strength test if they attempted but were unable to complete the task, had weakness due to stroke or frailty, if the participant or interviewer felt it was unsafe to attempt, or if the task was stopped due to participant discomfort.

Peak expiratory flow (PEF; L/min) rate, an indicator of pulmonary function, is examined using a TruZone peak flow meter. The fastest speed for PEF rate is determined from three trials. Participants are classified as unable to complete the test of pulmonary function if they were excluded based on exclusion criteria, had a stroke or illness, if the interviewer felt it was unsafe, or if they attempted but could not complete the PEF trials.

Analysis

The sample size for our analyses varies slightly across the different outcomes due to missing data (values for PEF represent the highest percent of missing information [1.4%]). I conduct data analysis in two stages. First I use logistic regression models to determine the association between the SES measures and inability to complete any of the six ADLs, any of the nine indicators of physical function, and each of the tests of physical and pulmonary function. Among individuals able to complete a given task, I next use linear regression models to examine performance on the measure or test by the SES measure classifications.

Two sets of models are conducted. The first set of models includes only subjective or objective SES variables one at a time and additionally adjusts for sociodemographic variables (age, sex, marital status [currently married or not married], and rural or urban residency]), body mass index (BMI; kg/m2) and a summary count of medical conditions. The summary count of medical conditions (possible range 0-12) considered whether the respondent currently has hypertension, heart disease, cancer, respiratory problems, arthritis, an ulcer, liver problems, cataracts, kidney problems, gout, spinal problems, and if he or she has ever had diabetes mellitus. The second set of models assesses the effects of subjective and objective measures of SES simultaneously and adjusts for the same covariates as Model 1.

RESULTS

The average age of the participants is 65.8 years, with more males (53.8%) due to the selective migration of Mainlander men to Taiwan around 1949 (Table 1). Most study participants are married (75.8%) and have less than seven years of education (61.7%). Respondents have an average BMI of 24.8 kg/m² and 1.5 medical conditions. They report an average subjective ladder score of 4.3 points and about half have a low income (<270,000 NT\$). About 1% report being unable to complete at least one ADL, 24.5% report the inability to complete at least one of the nine other measures of physical function, nearly 2% cannot complete the handgrip strength test, about 3% are unable to complete the 3m walk, 7% cannot complete the five chair stands, and 2% are unable to complete a single PEF trial.

The estimated odds ratios (OR) for the first set of logistic regression models predicting self-reported or performance-based inability to complete a given physical or pulmonary function task is reported in Table 2A. These results reveal that self-reported inability to complete at least

one of nine mobility tasks is significantly associated with all three SES measures entered in separate models. Model 1 illustrates that individuals with a low ladder score have a 1.44 times greater odds of reporting the inability to complete at least one mobility task compared to those with a high ladder score. Lower educated people have a 1.80 times greater odds of self-reported inability to complete a mobility task compared to individuals with higher education (Model 1). Compared to individuals with high income, participants with low income have a higher odds of being unable to complete a minimum of one mobility task (OR 1.65, 95% confidence interval [CI] 1.13, 2.42; Model 1), after adjusting for sociodemographic variables, BMI, and number of medical conditions. After including of all three SES measures in one model (Model 2), the association between SES and reported inability to complete any mobility task is no longer significant. Aside from the self-reported mobility ability measure, the subjective social status and objective SES measures are not predictive of the inability to complete any other physical or pulmonary function outcomes.

Among participants able to perform the six ADLs, the nine mobility tasks, or the interviewer-assessed tasks, I next use linear regression models to examine functional abilities (self-reported or observed) by SES measures (Table 2B). I find a relationship between each of the three SES measures and 3m walking speed and chair stand speed. A lower ladder score is associated with a 0.05 m/sec slower walking speed (95% CI -0.08, -0.02) and 0.02 stand/sec slower chair stand speed (95% CI -0.05, 0.00) after adjusting for sociodemographic characteristics, BMI, and total number of medical conditions (Model 1). Individuals with less than six years of education have a slower walking speed and chair stand speed compared to individuals with 7 or more years of education (0.07 m/sec and 0.03 stand/sec slower, respectively; Model 1). Similarly, low income is associated with slow performance on the 3m

walk test and the chair stand test. Compared to individuals with a high income, low income individuals have a slower walking and chair stand speed: 0.05 m/sec and 0.03 stand/sec slower, respectively (Model 1). When I include all SES measures in one model and additionally adjust for sociodemographic variables, BMI, and medical conditions, only the ladder score and educational attainment remained significant predictors of slower walking speed (Model 2). None of the SES measures are predictive of chair stand speed when all three measures are included in one model (Model 2). No SES measures are associated with grip strength.

The subjective social status and objective SES measures are associated with performance on the test of pulmonary function. Participants with a low subjective ladder score have a 9.26 L/min slower PEF compared to those with a high ladder score (Model 1). Additionally, low education and low income are each independently associated with low PEF (β = -36.69 and -18.96 L/min; respectively, Model 1), compared to their respective high education and high income counterparts. Inclusion of subjective social status and the objectives SES measures in a single model (Model 2) indicates that only the subjective ladder score and education level are predictive of pulmonary function, while income is no longer predictive of PEF.

DISCUSSION

The primary purpose of this study is to extend prior work on the association between SES and physical function by examining both self-reported and performance-based measures of physical and pulmonary functioning. Two main observations emerge. First, a simple subjective ranking of an individual's social hierarchy and objective measures of SES (educational attainment and income) are predictive of both self-reported and performance-based measures of lower limb mobility function and lung function. Second, our subjective social measure seems to

capture an additional aspect of social status that is not incorporated in traditional SES measures of household income and educational attainment.

Our finding of poorer physical function among individuals with lower perceived social position replicates previous work that links perceived social position to health. In a study sample of Taiwanese older adults, lower perceived social status predicted declines in health, including depressive symptoms, self-assessed health, self-reported mobility restrictions, and reported difficulty with instrumental activities of daily living (Collins & Goldman, 2008; Hu et al., 2005). Similar reports of an inverse relationship between perceived social position and health have been reported in younger study samples and in populations with higher educational attainment (Adler et al., 2000; Dunn et al., 2006; Macleod et al., 2005; Singh-Manoux et al., 2003; Singh-Manoux et al., 2005). Additionally, the link between reported and performance-based mobility limitations and objective SES measures observed in the current study has similarly been observed in prior studies of different populations. For example, lower education levels are a risk factor for mobility loss in men enrolled in the Established Populations for Epidemiologic Studies of the Elderly (Guralnik et al., 1993), a study of older adults residing in select regions in the US.

The negative correlation between lung function and objective SES is consistent with prior reports (for a review, see Hegewald & Crapo, 2007). Although most studies are conducted in developed countries (e.g., the US [Burchfiel et al., 1996; Jackson et al., 2004], UK [Hole et al., 1996; Wheeler & Ben-Shlomo, 2005], Canada [Demissie et al., 1996], France [Krzyanowski & Kauffmann, 1988], Norway [Welle et al., 2004], and Denmark [Prescott, Lange, & Vestbo, 1999], some smaller studies include developing countries such as South Africa (Mokoetle, de Beer, & Becklake, 1994), India (Raju et al., 2005), Jamaica (Melville et al., 1984), and Bangladesh (Choudhury, Alam, & Begum, 1997). The current study extends prior findings by

demonstrating associations between low subjective social status and poor lung function, which is a predictor of an increased risk of cardiovascular disease and all-cause mortality (Hole et al., 1996; Schunemann et al., 2000; Strachan, 1992). To my knowledge, the current study is one of the first to report on the relationship between perceived social status and pulmonary function.

Although the association between subjective social status and mobility, as well as lung function, is modestly attenuated after controlling for the effect of income and education, education and the subjective ladder score remain significant predictors of walking speed and peak flow while income is not. Two conclusions can be made. First, and unsurprisingly, education captures all of the effect that income has on its relationship with walking speed and pulmonary function performance. Interestingly, the second observation indicates that the subjective social status score captures a different aspect of social ranking that is not incorporated in the objective SES measures of educational attainment and income. It is possible that these perceived social rankings include information about current and past situations, in addition to future potential circumstances, which may in turn be associated with physical health (Jackman, 1979).

I did not observe a relationship between SES and handgrip strength. Grip strength, a surrogate measure of overall muscle strength, is predictive of bone mineral density and vertebral fracture in women (Dixon et al., 2005), incident disability (Giampaoli et al., 1999), all-cause mortality (Ling et al., 2010), and is often present with pathological conditions commonly observed in late life (e.g., osteoarthritis, osteoporosis, and rheumatoid arthritis; Brosseau et al., 2000; Burkholder, 2000; Chaisson et al., 1999; Estes et al., 2000). Cross-national differences in grip strength have been reported and may partly explain the lack of a relationship to SES observed in our current analysis. One study finds that grip strength levels are lower in southern

European countries compared to northern and continental European countries (Andersen-Ranberg et al., 2009). Additionally, higher levels of gender-specific grip strength are found among US and Danish men and women compared to their Japanese counterparts (Oksuzyan et al., 2010). Although such comparisons may be influenced by differences in testing equipment, testing position and protocol, such cross-country differences in handgrip strength and in the relationship between grip strength and SES may be partly attributed to differences in socioeconomic development (Carlson, 1998) and income inequality (Huisman, Kunst, & Mackenbach, 2003).

The lack of an association between SES and reported difficulty with ADLs in the current study is similarly reported in a study of older Chinese adults (Beydoun & Popkin, 2005). In contrast, a study of older adults in Europe found that lower SES is associated with greater reported difficulty with daily activities (Huisman, Kunst, & Mackenbach, 2003). Differences in cultural perceptions of health (Jürges, 2007) may partly explain observed differences in the absence of an association between SES measures and difficulties with ADLs in our population of Taiwanese adults (and other Chinese older adults enrolled in the China Health and Nutrition Survey; Beydoun & Popkin, 2005).

There are a number of strengths of the current research. This unique dataset of a population-based sample of older Taiwanese adults examines a broad range of demographic characteristics, self-reported functional limitations, performance-based measures of physical and pulmonary function, and subjective and objective SES information. The use of performance-based measures of functioning enabled me to more thoroughly consider the possibility that an individuals' general sense of well-being is related to both subjective social status ranking and reported health status. These findings contribute to the literature on SES and physical and

pulmonary function, particularly since few studies of subjective social status and performancebased measures of function include Asian populations.

I also note some study limitations. First, the power to detect SES differentials with respect to inability to perform at least one ADL and to complete the grip strength test is limited by the prevalence of participants who are unable to complete these tests (1.2% and 1.7%, respectively). Second, the longitudinal associations between SES and performance-based measures of physical and pulmonary function cannot be determined given data limitations. As such, I am unable to determine whether low subjective social status is a consequence of poor physical function or if a low ranking in perceived social status results in functional limitations.

CONCLUSION

In summary, this study finds that subjective and objective SES measures are associated with self-reported and performance-based mobility and pulmonary function. This underscores the importance of both subjective social status and objective measures of SES in determining perceptions of and observed ability to complete mobility tasks and lung function performance in an older ethnic Chinese population. Future investigations that examine longitudinal change in SES (e.g., change in income or in subjective social position) and change in performance-based physical and pulmonary function is needed to determine the temporal relationship between subjective and objective SES and observed health outcomes.

- Adler, N. E., Epel, E. S., Castellazzo, G., & Ickovics, J. R. (2000). Relationship of subjective and objective social status with psychological and physiological functioning: Preliminary data in healthy, white women. *Health Psychology*, 19, 586-892.
- Adler, N. E., Boyce, T., Chesney, M. A., Cohen, S., Folkman, S., Kahn, R. L., & Syme, S. L. (1994). Socioeconomic status and health. The challenge of the gradient. *American Psychologist*, 49,15-24.
- Adler, N. E., Epel, E. S., Castellazzo, G., & Ickovics, J. R. (2000). Relationship of subjective and objective social status with psychological and physiological functioning: Preliminary data in healthy white women. *Health Psychology*, 19, 586-592.
- Andersen-Ranberg, K., Petersen, I., Rederiksen, H., Mackenbach, J. P., & Christensen, K.
 (2009). Cross-national differences in grip strength among 50+ year-old Europeans:
 results from the SHARE study. *European Journal of Ageing*, *6*, 277-236.
- Antonovsky, A. (1967). Social class, life expectancy and overall mortality. *Milbank Memorial Function Quarterly*, 45, 31-73.
- Avendano, M., Kawachi, I., Van Lenthe, F., Boshuizen, H. C., Mackenbach, J. P., Van den Bos,
 G. A. M., Fay, M. E., & Berkman, L. F. (2006). Socioeconomic status and stroke incidence in the US elderly: The role of risk factors in the EPESE Study. *Stroke*, *37*, 1368-1373.
- Bassuk, S. S., Berkman, L. F., & Amick, B. C., III. (2002). Socioeconomic status and mortality among the elderly: findings from four US communities. *American Journal of Epidemiology*, 155, 520-533.
- Berkaman, C. S., & Gurland, B. J. (1998). The relationship among income, other socioeconomic indicators, and functional level in older persons. *Journal of Aging Health, 10*, 81-98.

Berkman LF, Seeman TE, Albert M, et al. 1993. High, usual and impaired functioning in

community-dwelling older men and women: findings from the MacArthur Foundation Research Network on Successful Aging. *Journal of Clinical Epidemiology*, 46,1129-1140.

- Brosseau, L., Welch, V., Wells, G., Tugwell, P., de Bie, R., Gam, A., Harman, K. Shea, B., & Morin, M. (2000). Low level laser therapy for osteoarthritis and rheumatoid arthritis: a metaanalysis. *Journal of Rheumatology*, 27, 1961-1969.
- Burchfiel, C. M., Marcus, E. B., Sharp, D. S., Enright, P. L., Rodriguez, B. L., Masaki, K. H., Hwang, L. J., & Curb, J. D. (1996). Characteristics associated with rapid decline in forced expiratory volume. *Annals of Epidemiology*, *6*, 217-227.
- Burkholder, J. R. (2000). Osteoarthritis of the hand: a modifiable disease. *Journal of Hand Therapy*, 13, 79-89.
- Carlson, P. (1998). Self-perceived health in East and West Europe: another European health divide. *Social Science & Medicine*, *46*, 1355-1366.
- Chaisson, C. E., Zhang, Y., Sharma, L., Kannel, W., & Felson, D. T. (1999). Grip strength and the risk of developing radiographic hand osteoarthritis: Results from the Framingham study. *Arthritis & Rheumatism*, 42, 33-38.
- Chang, M. D., Glei, D., Goldman, N., & Weinstein, M. (2007). The Taiwan biomarker project.In *Biosocial Surveys*, ed M. Weinstein, J.W. Vaupel, & K. Wachter, 60-77. Washington,D.C.: The National Academies Press.
- Choudhury, S., Alam, M. S., & Begum, Q. N. (1997). Lung function parameters of Bangladeshi male subjects in different living conditions. *Bangladesh Medical Research Council Bulletin*, 22, 30-33.
- Collins, A. L., & Goldman, N. (2008). Perceived social position and health in older adults in Taiwan. *Social Science & Medicine*, 66, 536-544.
- Cook, N. R., Albert, M. S., Berkman, L. F., Blazer, D., Taylor, J. O., & Hennekens, C. H.

(1995). Interrelationships of peak expiratory flow rate with physical and cognitive function in the elderly: MacArthur Foundation Studies of Aging. *Journal of Gerontology: Medical Sciences*, 506, 317-323.

- Cook, N. R., Evans, D. A., Scherr, P. A., Speizer, F. E., Taylor, J. O., & Hennekens, C. H. (1991). Peak expiratory flow rate and 5-year mortality in an elderly population. *American Journal of Epidemiology*, 1338, 784-794.
- Coppin, A. K., Ferrucci, L., Lauretani, F., Phillips, C., Chang, M., Bandinelli, S., &Guralnik, J.
 M. (2006). Low socioeconomic status and disability in old age: evidence from the InChianti Study for the mediating role of physiological impairments. *Journals of Gerontology Series B: Psychological Sciences and Social Sciences, 61*,86-91.
- Cornman, J. C., Glei, D. A., Rodríguez, G., Goldman, N., Hurng, B., & Weinstein, M. (2011).
 Demographic and Socioeconomic Status Differences in Perceptions of Difficulty With
 Mobility in Late Life. *Journals of Gerontology Series B: Psychological Sciences and Social Sciences*, 662, 237-248.
- Demissie, K., Ernst, P, Hanley, J. A., Locher, U., Menzies, D., & Becklake, M. R. (1996).
 Socioeconomic status and lung function among primary school children in Canada.
 American Journal of Respiratory Critical Care Medicine, 153, 719-723.
- Dixon, W. G., Lunt, M., Pye, S. R., Reeve, J., Felsenberg, D., Silman, A. J., & O'Neill, T. W., on behalf of the European Prospective Osteoporosis Study Group. (2005). Low grip strength is associated with bone mineral density and vertebral fracture. *Rheumatology*, 44, 642-646.
- Dunn, J. R., Veenstra, G., & Ross, N. (2006). Rsychosocial and neo-material dimensions of socioeconomic position and health revisited: Predictors of self-rated health in a Canadian national survey. *Social Science & Medicine*, 62, 1465-1473.

- Estes, J. P., Bochenek, C., Fassler, P, & Fasler, P. (2000). Osteoarthritis of the fingers. *Journal of Hand Therapy 13*, 108-123.
- Ferrucci, L., Guralnik, J. M., Simonsick, E., Salive, M. E., Corti, C., & Langlois, J. (1996). Progressive versus catastrophic disability: A longitudinal view of the disablement process. *Journals of Gerontology Series A: Biological Sciences and Medical Sciences*, 51, 123-130.
- Ford, A., Haug, M., Jones, P., Roy, A., & Folmar, S. (1990). Race-related differences among elderly urban residents: A cohort study, 1975-1984. *Journals of Gerontology Series B: Psychological Sciences and Social Sciences*, 45,163-171.
- Fried, L. P., & Guralnik, J. M. (1997). Disability in older adults: Evidence regarding significance, etiology, and risk. *Journal of the American Geriatrics Society*, 45, 92-100.
- Giampaoli, S., Ferrucci, L., Cecchi, F., Lo Noce, C., Poce, A., Dima, F., Santaquilani, A., Fenicia Vescio, M., & Menotti, A. (1999). Hand-grip strength predicts incident disability in non-disabled older men. *Age and Ageing*, 28, 283-288.
- Glei, D. A., Goldman, N., Lin, Y. –H., & Weinstein, M. (2011). Age-related changes in biomarkers: Longitudinal data from a population-based sample. *Journal of Clinical Epidemiology*, 33, 312-326.
- Goldman, N., Lin, I. F., Weinstein M, & Lin, Y. -H. (2003). Evaluating the quality of self-reports of hypertension and diabetes. *Journal of Clinical Epidemiology*, 56, 148-154.
- Guralnik, J. M., Fried, L. P., & Salive, M. E. (1996). Disability as a public health outcome in the aging population. *Annual Review of Public Health*, 17, 25-46.
- Guralnik, J. M., LaCroix, A. Z., Abbott, R. D., Berkman, L. F., Satterfield, S., Evans, D. A., & Wallace, R. B. (1993). Maintaining mobility in late life. I. Demographic characteristics and chronic conditions. *American Journal of Epidemiology*, *137*, 845-857.

Guralnik, J., LaCroix, A., Everett, D., & Kovar, M. (1989). Aging in the eighties: The prevalence

of comorbidity and its association with disability (Advance data from vital and health statistics; No. 170). Hyattsville, MD: National Center for Health Statistics.

- Hegewald, M. J., & Crapo, R. O. (2007). Socioeconomic status and lung function. *Chest, 132,* 1608-1614.
- Hole, D. J., Watt, G. C., Davey-Smith, G., Hart, C. L., Gillis, C. R., & Hawthorne, V. M. (1996).
 Impaired lung function and mortality risk in men and women: findings from the Renfrew and Paisley prospective population study. *British Medical Journal*, *313*, 711-715.
- Hu, P., Adler, N. E., Goldman, N. Weinstein, M, & Seeman, T. E. (2005). Relationship between subjective social status and measures of health in older Taiwanese persons. *Journal of the American Geriatrics Society*, 53, 483-488.
- Huisman, M., Kunst, A. E., & Mackenbach, J. P. (2003). Socioeconomic inequalities in morbidity among the elderly: a European overview. *Social Science and Medicine*, 57, 860-873.
- Illsley R, Baker D. 1991. Contextual variations in the meaning of health inequality. *Social Science and Medicine*, 32,359-365.
- Institute of Medicine, Committee on National Agenda for Prevention of Disabilities.
 1991. *Disability in America: Toward a National Agenda for Prevention*. Washington, DC: Institute of Medicine, National Academy Press.
- Jackman, M. R.(1979). The subjective meaning of social class identification in the United States. *Public Opinion Quarterly*, *43*, 443-462.
- Jackson, B., Kubzansky, L. D., Cohen, S., Weiss, S, & Wright, R. J. (2004). A matter of life and breath: childhood socioeconomic status is related to young adult pulmonary function in the CARDIA study. *International Journal of Epidemiology*, 33, 271-278.
- Jürges, H. (2007). True health vs response styles: exploring cross-country differences in selfreported health. *Health Economics*, *16*, 163-178.

- Jylhä, M., Guralnik, J. M., Balfour, J., & Fried, L. P. (2001). Walking difficulty, walking speed, and age as predictors of self-rated health. The Women's Health and Aging Study. *Journals of Gerontology Series A: Biological Sciences and Medical Sciences, 56*, 609-617.
- Kane, R. A., & Kane, R. L. (1981). Assessing the elderly. Lexington, MA: Lexington Books.
- Kington, R. S., & Smith, J. P. (1997). Socioeconomic status and racial and ethnic differences in functional status associated with chronic diseases. *American Journal of Public Health*, 87, 805-810.
- Knesebeck, O., Lüschen, G., Cockerham, W. C., & Siegrist, J. (2003). Socioeconomic status and health among the aged in the United States and Germany: a comparative cross-sectional study. *Social Science & Medicine*, *57*, 1643-1652.
- Krzyzanowski, M., & Kauffman, F. (1988). The relation of respiratory symptoms and ventilator function to moderate occupational exposure in a general population: results from the French PAARC study of 16,000 adults. *International Journal of Epidemiology*, *17*, 397-406.
- Ling, C. H. Y., Taekema, D., de Craen, A. J. M., Gussekloo, J., Westendorp, R. G. J., & Maier,
 A. B. (2010). Handgrip strength and mortality in the oldest old population: the Leiden 85plus study. *Canadian Medical Association Journal.* 182, 429-435.
- Macleod, J., Davey Smith, G., Metcalfe, C., & Hart, C. (2005). Is subjective social status a more important determinant of health than objective social status? Evidence from a prospective observational study of Scottish men. *Social Science & Medicine*, *6*, 1916-1929.
- Melville, G. N., Wray, S. R., Kumar, M., Murthy, N. V., & Parshad, O. (1984). Socio-economic status and lung function in Jamaican children. *West Indian Medical Journal, 33*, 190-194.
- Melzer, D., Izmirlian, G., Leveille, S.G., & Guralnik, J. M. (2001). Educational differences in the prevalence of mobility disability in old age: the dynamics of incidence, mortality, and

recovery. Journals of Gerontology Series B: Psychological Sciences and Social Sciences, 56, 294-301.

- Mokoetle, K. E., de Beer, M., & Becklake, M. R. (1994). A respiratory survey in a black Johannesburg workforce. *Thorax*, 49, 340-346.
- Nagi, S. Z. (1976). An epidemiology of disability among adults in the United States. Millbank Memorial Fund Quarterly: Health and Society, 54, 439-467.
- Oksuzyan, A., Crimmins, E., Saito, Y., O'Rand, A., Vaupel, J. W., & Christensen, K. (2010). Cross-national comparison of sex differences in health and mortality in Denmark, Japan and the US. *European of Journal of Epidemiology*, 25, 471-480.
- Prescott, E., Lange, P., & Vesbo, J. (1999). Socioeconomic status, lung function and admission to hospital for COPD: results from the Copenhagen City Heart Study. *European Respiratory Journal, 13*, 1109-1114.
- Raju, P. S., Prasad, K. V., Ramana, Y. V., Balakrishna, N., & Murthy, K. J. (2005). Influence of socioeconomic status on lung function and prediction equations in Indian children. *Pediatric Pulmonology*, 39, 528-536.
- Schunemann, H. J., Dorn, J., Grant, B. J., Winkelstein, W., & Trevisan, M. (2000). Pulmonary function is a long-term predictor of mortality in the general population: 29-year follow-up of the Buffalo Health Study. *Chest*, 118, 656-664.
- Simonsick, E. M., Newman, A. B., Visser, M., Goodpaster, B., Kritchevsky, S. B., Rubin S, Nevitt, M. C., & Harris, T. B. (2008). Mobility limitation in self-described wellfunctioning older adults: importance of endurance walk testing. *Journals of Gerontology Series A: Biological Science and Medical Sciences*, 63, 841-847.
- Singh-Maoux, A., Adler, N. E., & Marmot, M. G. (2003). Subjective social status: Its determinants and its association with measures of ill-health in the Whitehall II study. *Social Science & Medicine*, 56, 1321-1333.

- Singh-Manoux, A., Marmot, M. G., & Adler, N. E. (2005). Does subjective social status predict health and change in health status better than objective status? *Psychosomatic Medicine*, \ 67, 855-861.
- Smith, J. P., & Kington, R. (1997). Demographic and economic correlates of health in old age. *Demography, 34,* 159-170.
- Snowdon, D. A., Ostald, S. K., & Kane, R. L. (1989). Education, survival and independence in elderly catholic sisters, 1936-1988. *American Journal of Epidemiology*, 130, 999-1012.
- Stratchan, D. P. (1992). Ventilatory function, height, and mortality among lifelong non-smokers. Journal of Epidemiology & Community Health, 46, 66-70.
- Stuck, A. E., Walthert, J. M., Nikolaus, T., Bula, C. J., Hohmann, C., & Beck, J. C. (1999). Risk factors for functional status decline in community living elderly people: a systematic literature review. *Social Science and Medicine*, 48, 445-469.
- Studentski, S., Perera, S., Wallace, D., Chandler, J. M., Duncan, P. W., Rooney, E., Fox, M., & Guralnik, J.M. (2003). Physical performance measures in the clinical setting. *Journal of the American Geriatriatrics Society*, 51, 314-322.
- Thumboo, J., Chew, L. –H., & Lewin-Koh, S. -C. (2002). Socioeconomic and psychosocial factors influence pain or physical function in Asian patients with knee or hip osteoarthritis. *Annals of Rheumatic Diseases*, *61*, 1017-1020.
- Vasunilashorn, S., Coppin, A. K., Patel, K. V., Lauretani, F., Ferrucci, L., Bandinelli, S., & Guralnik, J. M. 2009. Use of the short physical performance battery score to predict loss of ability to walk 400 meters: Analysis from the InCHIANTI Study. *Journals of Gerontology Series A: Biological Sciences and Medical Sciences*, 64, 223-229.
- Verbrugge, L. M., & Jette, A. M. (1994). The disablement process. *Social Science and Medicine*, *38*, 1-14.
- Welle, I, Eide, G. E., Gulsvik, A., & Bakke, P. S. (2004). Pulmonary gas exchange and

educational level: a community study. European Respiratory Journal, 23, 583-588.

- Wheeler, B. W., & Ben-Shlomo, Y. (2005). Environmental equity, air quality, socioeconomic status, and respiratory health: a linkage analysis of routine data from the Health Survey for England. *Journal of Epidemiology & Community Health*, 59, 948-954.
- Wilson, I. B., & Cleary, P. D. (1995). Linking clinical variable with health-related quality of life-A conceptual model of patient outcomes. *Journal of the American Medical Association*, 273, 59-65.

	Ν	Mean (SD) of %
Age	955	65.8 (9.9)
Male (%)	955	53.8
Married (%)	955	75.8
Body mass index (BMI)	955	24.8 (3.5)
Number of medical conditions	955	1.5 (1.5)
Education (yrs)	955	7.04 (4.8)
0-6		61.7
7+		38.3
Subjective ladder score	955	4.3 (1.8)
1-4		45.3
5-10		54.7
Annual income, NT\$	955	520303 (820,655)
Low income (<260,000) (%)		50.3
Self-reported physical function		
Unable to perform at least one ADL	955	1.2
ADL limitation score*	944	0.1 (0.7)
Unable to perform at least one physical function		
measure	949	24.5
Physical function limitation score**	717	1.1 (2.0)
Performance-based physical function		
Unable to complete a grip strength test (%)	948	1.7
Grip strength (kg)***	932	27.9 (10.4)
Unable to walk 3m (%)	949	2.7
3m walk speed (m/sec)***	923	0.9 (0.3)
Unable to complete chair stands (%)	947	6.9
Chair stand speed (stand/sec)***	882	0.5 (0.2)
Unable to complete a single PEF trial (%)	944	2.0
PEF (L/min)***	925	338.8 (139.2)

Table 1.Sociodemographic characteristics and health status of the study sample

ADL = activities of daily living; PEF = peak expiratory flow

Mean/SD or % values based on unweighted analysis

*Among individuals reporting the ability to perform all 6 ADLs

** Among individuals reporting the ability to perform all 9 measures of physical function ***Among individuals able to complete the test

1 US \$ ≈ 34 New Taiwanese \$

Table 2A. Logistic regression models predicting the inability to perform an ADL or physical performance measures and inability to complete tests of physical and pulmonary function by Ladder score (Reverse coded - continuous), low education (<7 years), and low income (<260,000); B. Linear regression models predicting the extent of difficulty with ADLs, self-reported physical performance measures, and performance on tests of physical and pulmonary function by Ladder score (Reverse coded - continuous), low education (<7 years), and low income (<260,000)

А.	Self-reporte	Self-reported inability Performance-based inability				
	ADLs	Mobility	Grip strength	3m walk	Chair stands	Peak Flow
	N = 955	N = 949	N = 948	N = 949	N = 947	N=944
Models	OR (95% CI)	OR (95% CI)	OR (95% CI)	OR (95% CI)	OR (95% CI)	OR (95% CI)
Model 1						
Low ladder score	1.29 (0.38, 4.38)	1.44 (1.02, 2.04)	1.92 (0.68, 5.61)	2.27 (0.97, 5.28)	1.58 (0.91, 2.73)	3.30 (1.16, 9.43)
Low education level	1.61 (0.31, 8.39)	1.80 (1.18, 2.74)	1.83 (0.38, 8.92)	1.27 (0.44, 3.73)	1.35 (0.67, 2.72)	1.97 (0.98, 1.09)
Low income	0.86 (0.21, 3.52)	1.65 (1.13, 2.42)	3.05 (0.62, 14.91)	2.23 (0.77, 6.46)	1.15 (0.61, 2.15)	2.38 (0.71, 7.96)
Model 2						
Low ladder score	1.22 (0.34, 4.37)	1.26 (0.88, 1.80)	1.71 (0.58, 5.06)	2.15 (0.89, 5.16)	1.53 (0.87, 2.69)	2.93 (1.00, 1.59)
Low education level	1.64 (0.29, 9.40)	1.53 (0.98, 2.38)	1.18 (0.22, 6.24)	0.80 (0.25, 2.53)	1.18 (0.56, 2.48)	1.20 (0.30, 4.84)
Low income	0.74 (0.17, 3.16)	1.43 (0.96, 2.14)	2.63 (0.51, 13.53)	2.02 (0.67, 6.12)	1.01 (0.53, 2.48)	1.85 (0.54, 6.42)

В.	Self-reported limitations			Performance-based limitaions		
	ADLs	Mobility	Grip strength	3m walking speed	Chair stand speed	Peak Flow
	N = 944	N = 717	N = 932	N = 923	N= 882	N=925
	β (95% CI)	β (95% CI)	β (95% CI)	β (95% CI)	β (95% CI)	β (95% CI)
Model 1						
Low ladder score	0.08 (-0.01, 0.16)	0.37 (0.11, 0.64)	-0.09 (-0.95, 0.77)	-0.05 (-0.08, -0.02)	-0.02 (-0.05, 0.00)	-9.26 (-13.02, -5.50)
Low education level	-0.01 (-0.11, 0.09)	0.15 (-0.14, 0.44)	-0.81 (-1.76, 0.14)	-0.07 (-0.10, -0.03)	-0.03 (-0.06, -0.01)	-36.69 (-51.84, -21.55)
Low income	0.10 (-0.01, 0.20)	0.23 (-0.07, 0.53)	-0.80 (-1.75, 0.15)	-0.05 (-0.08, -0.01)	-0.03 (-0.06, 0.00)	-18.96 (-34.25, -3.68)
Model 2						
Low ladder score	0.07 (-0.02, 0.17)	0.34 (0.06, 0.62)	0.18 (-0.71, 1.08)	-0.03 (-0.07, 0.00)	-0.01 (-0.04, 0.01)	-10.71 (-24.89, 3.47)
Low education level	-0.06 (-0.16, 0.05)	0.02 (-0.28, 0.33)	-0.69 (-1.70, 0.32)	-0.05 (-0.09, -0.02)	-0.02 (-0.05, 0.01)	-31.31 (-47.40, -15.21)
Low income	0.10 (-0.01, 0.20)	0.14 (-0.17 0.45)	-0.66 (-1.65, 1.08)	-0.03 (-0.07, 0.01)	-0.02 (-0.05, 0.00)	-8.67 (-24.45, 7.12)

ADLs = activities of daily living

Model 1 includes a single measure of SES in addition to age, sex, marital status, rural/urban residence, BMI, and total number of medical conditions

Model 2 includes ladder score, education, income, and Model 1 covariates